

UNLOCKING THE HIDDEN VALUE OF SMALL COMPANIES

Since 2005, 3 Rivers Capital has provided investors differentiated private equity investments that aligns its own interests with the interests of its management team, its employees and most importantly its investment partners.

WHAT WE DO

We focus on control buyouts and recapitalizations of small private companies. Our primary focus and experience is in acquiring family-owned companies or corporate orphans where we can rapidly create value by tactfully removing barriers to growth.

KEY INVESTMENT CRITERIA

Size: EBITDA of \$3-10 million

Geographic: Continental U.S.

Transaction Type: Control buyouts and recapitalizations

Types of Businesses We Buy: Family-Owned businesses and corporate orphans

INDUSTRIES OF FOCUS



Light Manufacturing



Healthcare



Energy



B2B

INVESTMENT THESIS

Small For a Reason

Remove Growth Barriers Through:

active leadership

systems & structures

results-driven ownership

Result:

rapid value creation & favorable results

REPRESENTATIVE INVESTMENTS

